

APRIL 2026

TSX-V: KTO OTCQB: KTGDF FSE: 23K

K2GOLD.COM



CORPORATE PRESENTATION

TSX  
Venture50.  
2026

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DISCOVERY™  
GROUP

## FORWARD-LOOKING STATEMENTS

Certain statements contained in this presentation may constitute “forward-looking statements” or “forward-looking information” (collectively, “forward-looking statements”) and are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995 and Canadian securities laws. Forward-looking statements are statements which relate to future events. Such statements include estimates, forecasts and statements with respect to exploration and project development, community consultation, estimated future trends, plans, strategies, objectives and expectations, including with respect to costs, capital requirements, acquisition of additional assets, availability of financing, exploration activities and potential, future operations and expectations regarding permitting and exploration at the K2 Gold projects.

Information inferred from the interpretation of sampling and drilling results may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when, and if, a project is developed. In some cases, you can identify forward-looking statements by terminology such as “may”, “should”, “expects”, “plans”, “anticipates”, “believes”, “estimates”, “predicts”, “will”, “potential”, “continue” or the negative of these terms or other comparable terminology. All statements and information other than statements of historical fact may be forward-looking statements. These forward-looking statements are based on a number of assumptions, including: the successful completion of planned exploration and sampling within the timelines anticipated; that required financing and permitting will be obtained; general economic conditions; that labor disputes, flooding, ground instability, fire, failure of equipment or processes to operate are as anticipated and other risks of the mining industry will not be encountered; general conditions in the mining industry; title to mineral properties; and no changes in laws, rules and regulations applicable to the Company.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements, or industry results, to differ materially from those anticipated in such forward-looking statements. The Company believes the expectations reflected in such forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof. Some of the risks and other factors which could cause actual results to differ materially from those expressed in the forward-looking statements contained in this presentation include, but are not limited to: the Company is an exploration stage company; competition with other companies with greater financial and human resources and technical facilities; maintaining compliance with governmental regulations and expenses associated with such compliance and community consultations; ability to hire, train, deploy and manage qualified personnel in a timely manner; ability to obtain, amend or renew required government permits; failure to discover new reserves or develop new operations; risks and hazards associated with exploration and mining operations; accessibility and reliability of existing local infrastructure and availability of adequate infrastructures in the future; environmental regulation; ownership of, or control over, the properties on which the Company operates; maintaining existing property rights or obtaining new rights; risks associated with expansion and development of mining properties; inability to access additional capital; problems integrating new acquisitions and other problems with strategic transactions; directors’ and officers’ conflicts of interest and reliance on key executives; currency exchange rate fluctuations; no dividend payments; no operating history or operating revenues; volatile share and commodity prices; and negative research reports or sampling results, as well as other risks and uncertainties identified in the Company’s management’s discussion and analysis for the year ended December 31, 2024 available under the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com) and in other disclosure documents filed from time to time.

Although the Company has attempted to identify important factors that could cause actual results or events to differ materially from those described in the forward-looking statements, you are cautioned that this list is not exhaustive and there may be other factors that the Company has not identified. Furthermore, the Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking statements.

Eric Buitenhuis, MSc, P.Geol., Vice President Exploration of K2 Gold and a Qualified Person under National Instrument 43-101, has reviewed and approved the scientific and technical information in this presentation.



## 1 Grade

- **86.9m @ 4.0 g/t Au** – Dragonfly
- **375 g/t Au & 142.5 g/t Au** – Gold Valley rock samples 1.5km north of DF20-002 - UNDRILLED

## 2 Scale

- **6,000+** hectares
- **Multiple target areas:**
  - 5 Au
  - 4 Cu
  - 4 Ag-Pb-Zn
  - 200+ historic mines & workings

## 3 Polymetallic / Critical Mineral Potential

- Intrusion related polymetallic system displays potential to host **multiple deposits**
- Mineralization ranges from sediment-hosted oxide gold occurrences in Eastern Target Area to polymetallic skarn & porphyry occurrences on western side of property

## 4 Active & Historic Mining Region

- Mining operations nearby - Equinox, Andean , Inyo AG, Mountain Pass
- Adjacent to historic Cerro Gordo Silver mine – CA's largest Ag producer, late 19<sup>th</sup> century.

# SUCCESSFUL LEADERSHIP TEAM



**John Robins**  
Executive Chairman

*Kaminak, Northern Empire, Great Bear Resources*



**Anthony Margarit** P. Geo  
President & CEO

*Rio Tinto*



**Eric Buitenhuis** P. Geo  
VP, Exploration

*Kaminak*



**Jessica Van Den Akker** CPA, CA  
CFO & Corporate Secretary

*Kore Mining, Kenorland*



**Jim Paterson**  
Director

*Kaminak, Northern Empire, Great Bear Royalties*



**Joey Wilkins**  
Exploration Manager

*Couer Mining, Aztec Minerals, Rio Tinto*



**Carolyn Clark Loder** MLS  
Director

*Freeport McMoRan*



**Steven Krause**  
Director

*Bear Creek Mining*



**Chris Taylor**  
Advisor

*Great Bear Resources*



**Chase Taylor-Robins**  
Director

*Great Bear Royalties, Orezone Gold*

## MEMBER COMPANIES



# DISCOVERY™ GROUP

EXPLORE • DISCOVER • DEVELOP

An alliance of public companies, individually managed and focused on the advancement of **global mineral exploration** and mining projects, with a proven track record of generating shareholder value.

### MEMBERS BENEFIT FROM:

- Integral Industry Relationships
- Increased Company Profile
- Significant Capital
- Proven Technical & Management Talent
- High-Quality Deal Flow

FOUNDED IN  
**2002**

**\$2.6+ Billion**  
IN M&A ACTIVITY

**\$1+ Billion**  
IN EQUITY RAISED

### RECENT SUCCESSES



**\$1.8B**

ACQUIRED BY **Kinross Gold** IN 2022



**\$520M**

ACQUIRED BY **Goldcorp** IN 2016



**\$200M**

ACQUIRED BY **Royal Gold** IN 2022



**\$117M**

ACQUIRED BY **Coeur Mining** IN 2018

# CAPITAL STRUCTURE

## Share Structure

As of March 31, 2026

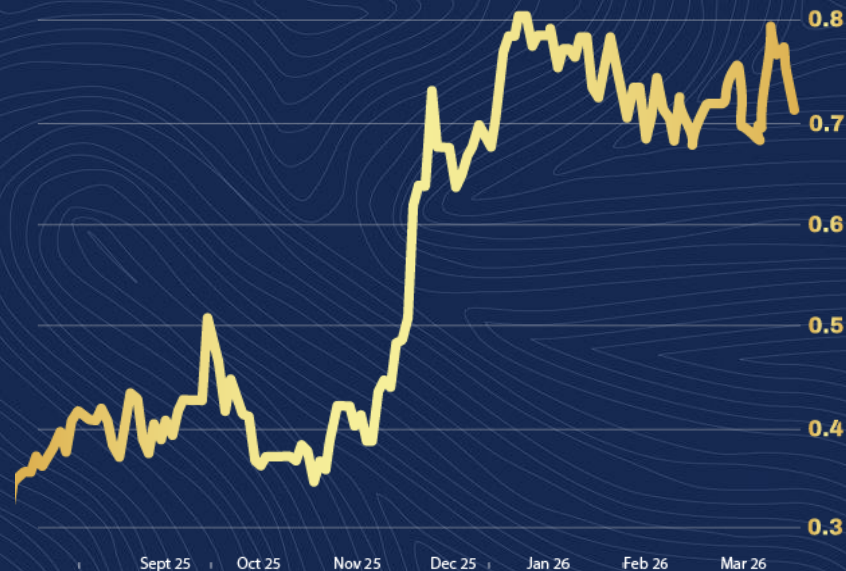
	WAEP	Outstanding
Shares Outstanding		241M
Options	\$0.28	13.8M
Fully Diluted		254.8M

Current Treasury Balance:

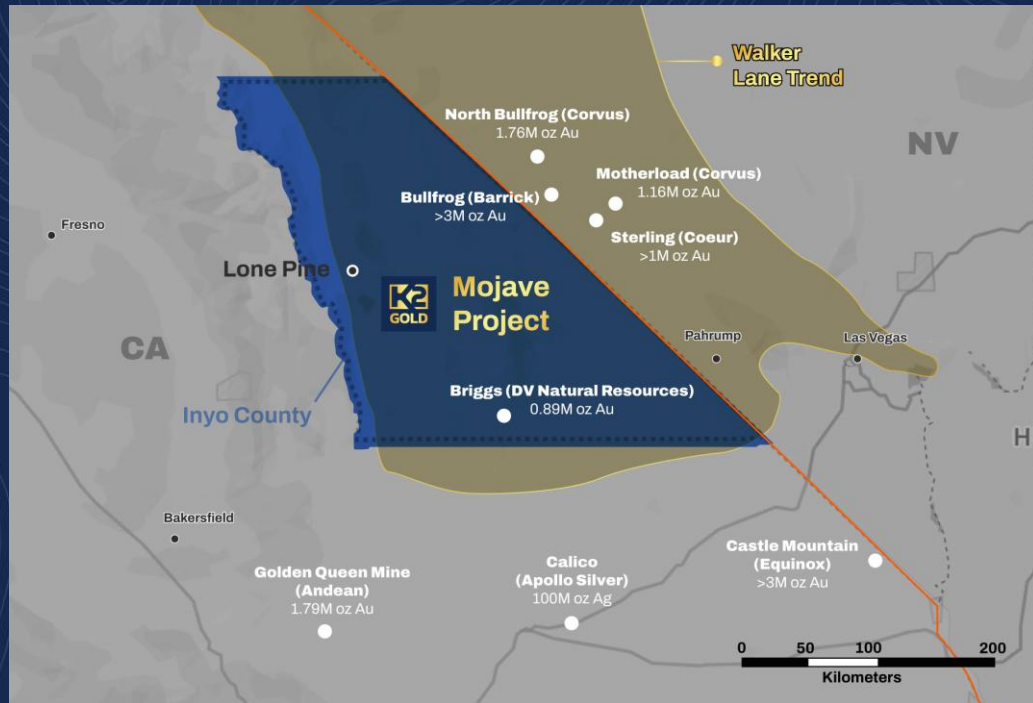
**\$35,000,000**

## Share Price

As of March 31, 2026



# Large Land Package Hosting Multiple Tier One Targets in the Prolific Walker Lane Trend SW USA



One of the best oxide gold intercepts in SW USA in past decade:

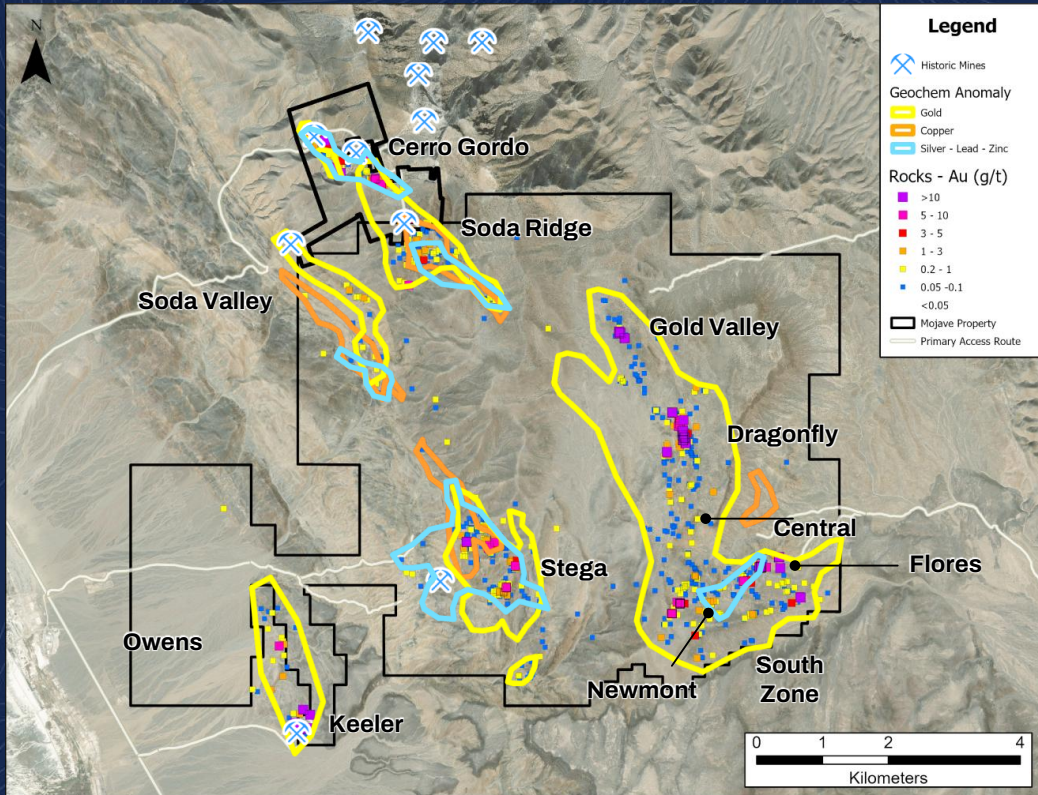
**86.9m of 4.0 g/t Au from surface**

**High grade Copper & Base Zone**

**Silver – Cerro Gordo**

- Host to multiple **Tier-One targets**
- 6,000+ ha, excellent **potential for expansion**
- High grade surface samples indicate significant **copper & base metal zones** on western side of property

# MULTIPLE POLYMETALLIC TARGETS DEFINED

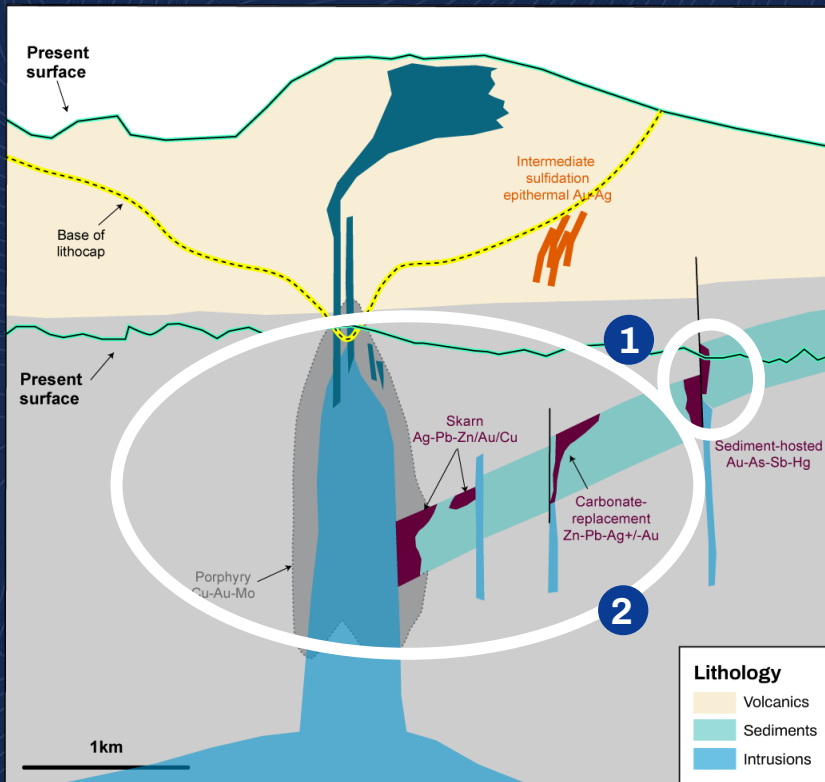


**5** Gold - near surface, high-grade oxide

**4** Copper

**6** Silver-Lead-Zinc

**200+** historical mines & workings



1

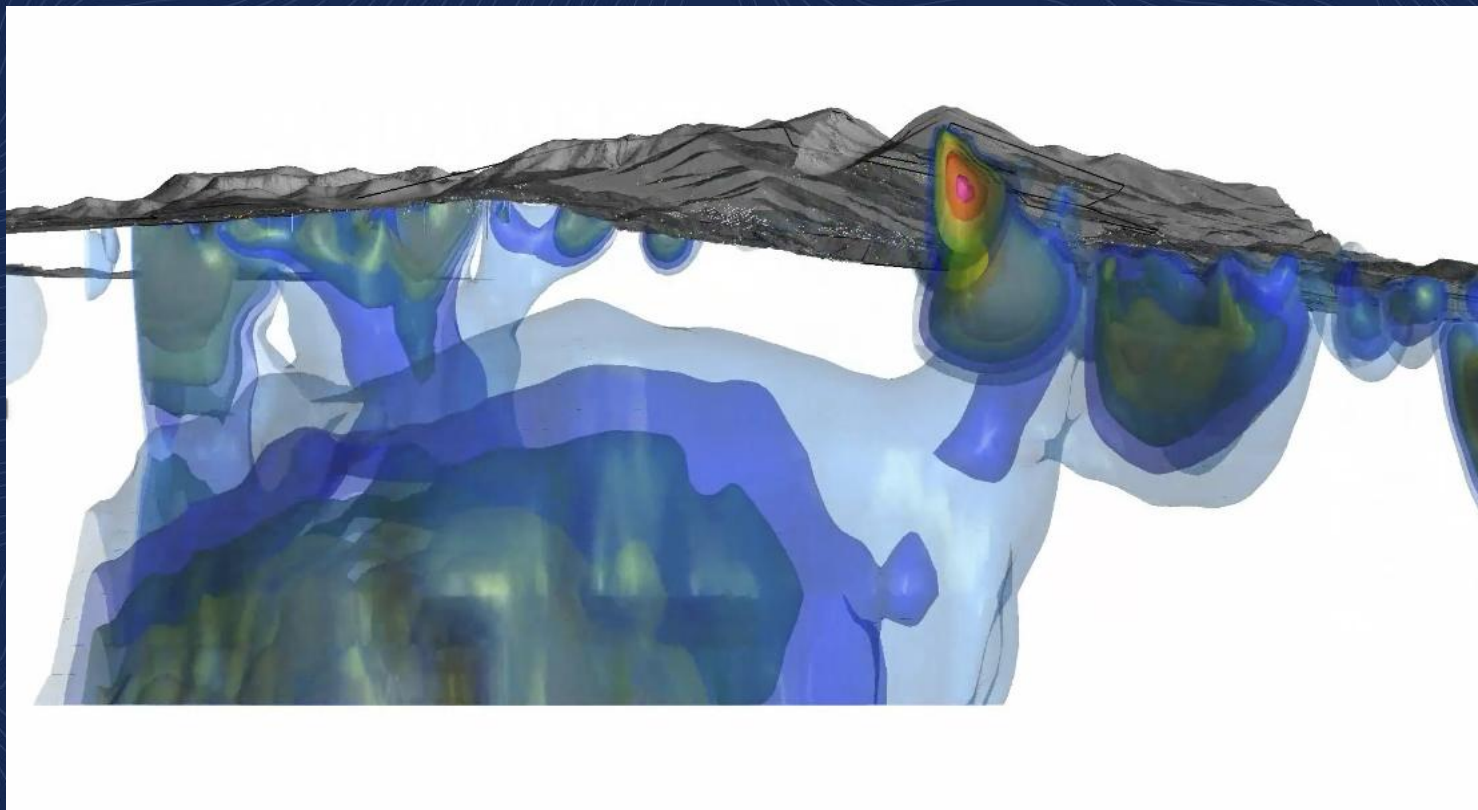
## Eastern Targets:

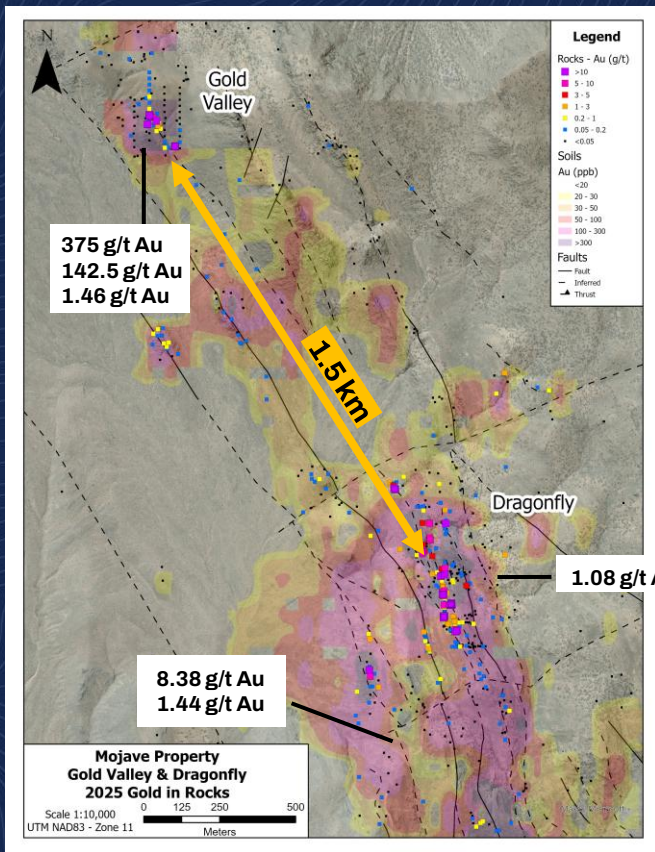
- Newmont
- Flores
- Dragonfly
- Gold Valley

2

## Western Targets:

- Cerro Gordo
- Soda Ridge
- Stega
- Owens





- High grade rock samples collected:

**375 g/t Au & 142.5 g/t Au**

- Located **1.5km NNW along strike** from Dragonfly

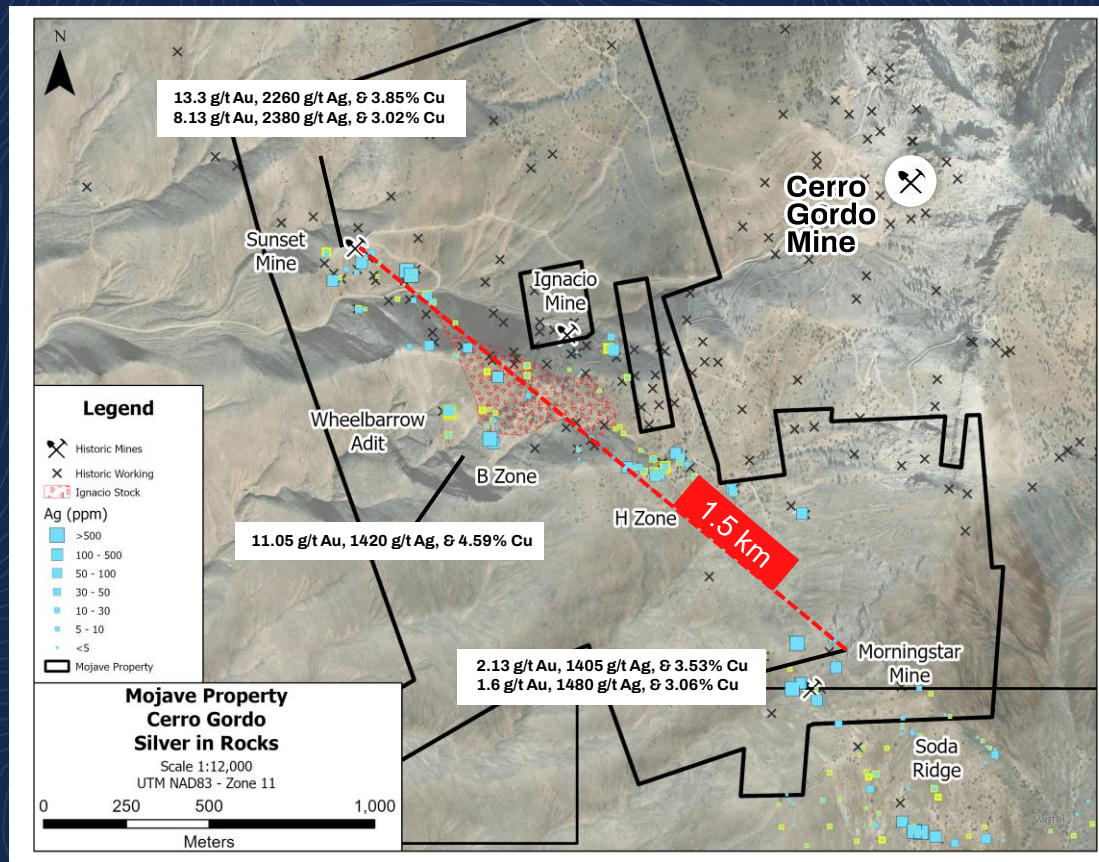
- Total mineralized strike length of **over 5km** from Newmont to Gold Valley

### Historic Silver Mining District

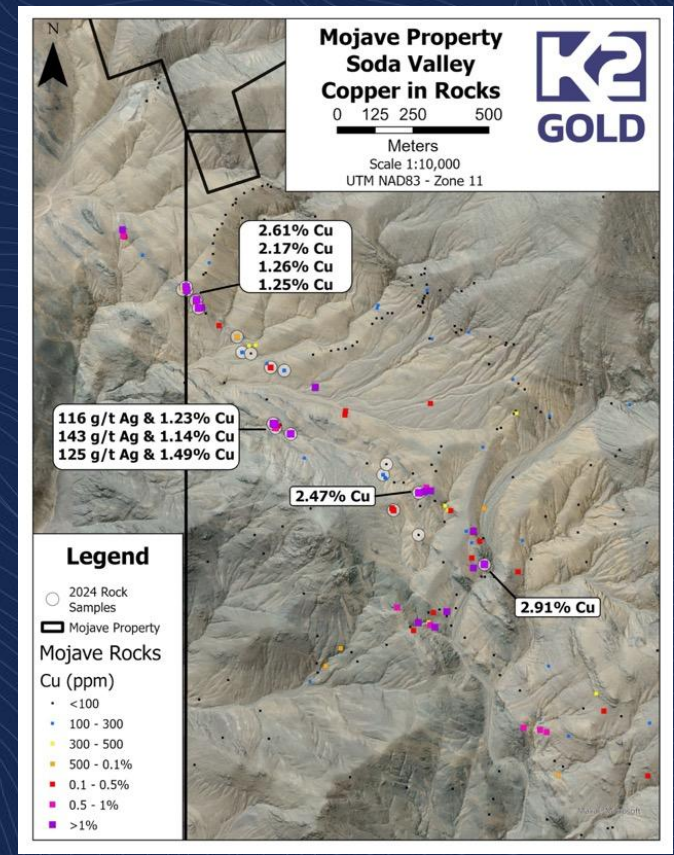
- Targets within 100's metres of 4 historical mines.
  - Cerro Gordo
  - Sunset Mine
  - Ignacio Mine – callout hist. drill holes
  - Morningstar Mine

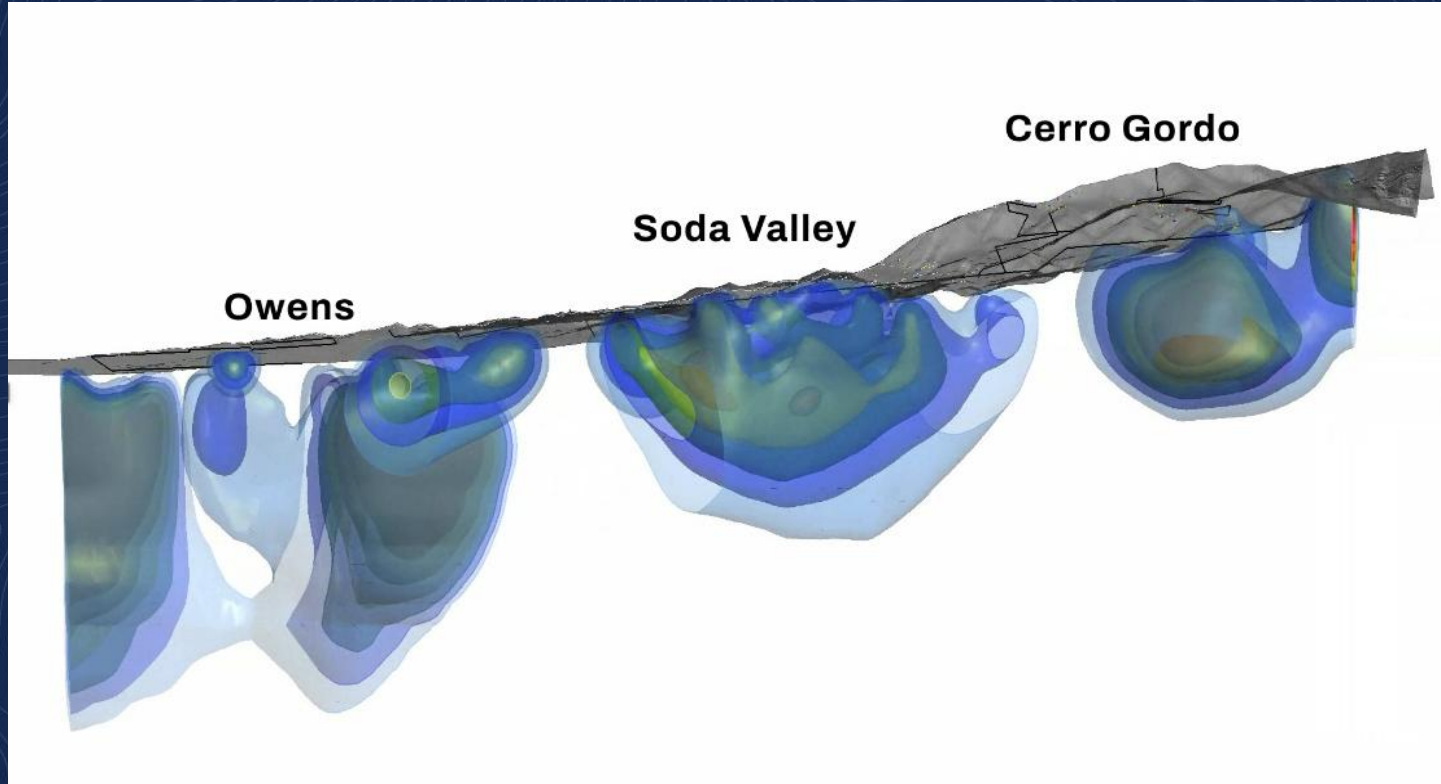
### Recent Highlight Grab Samples:

- **2260 g/t Ag, 13.3 g/t Au, 3.85% Cu** – reverse Ag first add color to #'s
- **2380 g/t Ag, 8.13 g/t Au & 3.02% Cu**
- **1405 g/t Ag, 2.13 g/t Au & 3.53% Cu**
- **1480 g/t Ag, 1.6 g/t Au & 3.06% Cu**
- **1420 g/t Ag, 11.05 g/t Au & 4.59% Cu**



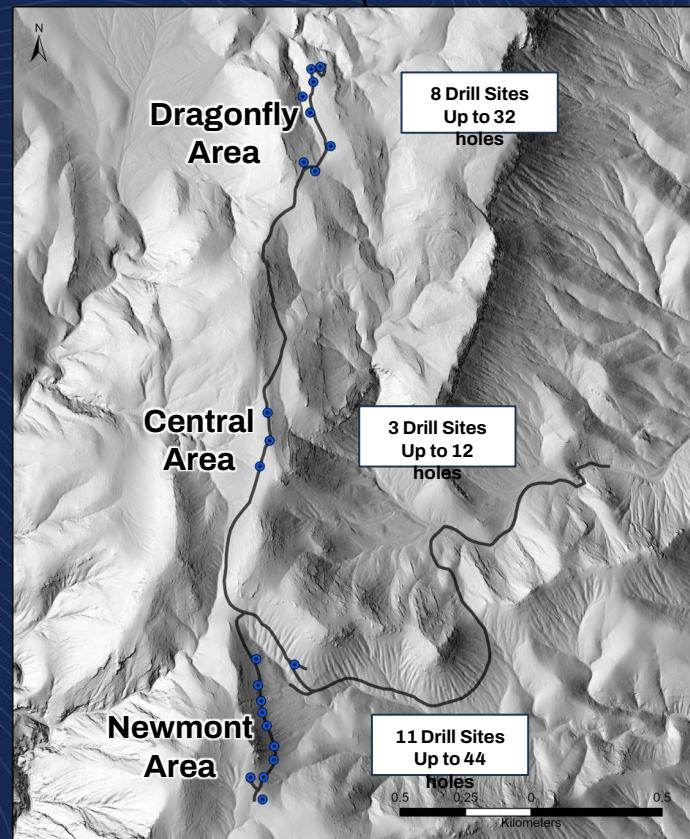
- High grade rock samples collected:  
**2.91%Cu – 1.25%Cu**  
**143g/t Ag , 116g/t Ag**
- New 2km long Copper trend at the north end of 5km Copper trend





# 2026 DRILLING OBJECTIVES

- **Expand** footprint of mineralization
- **First Drill** tests of **new target areas**
- **22 drill pads** to be tested in this phase
- **18 additional drill pads** are permitted for program expansion.
- **4 holes** drilled from each pad



# Si2 – Nevada

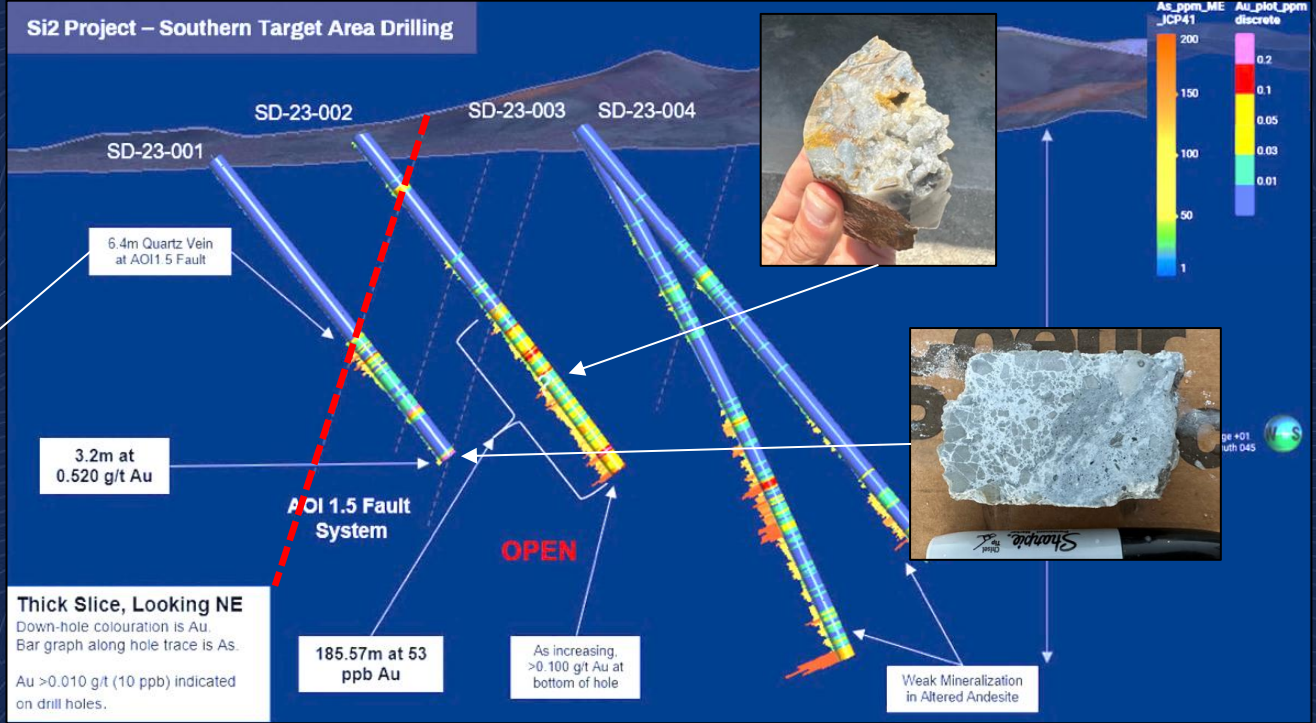
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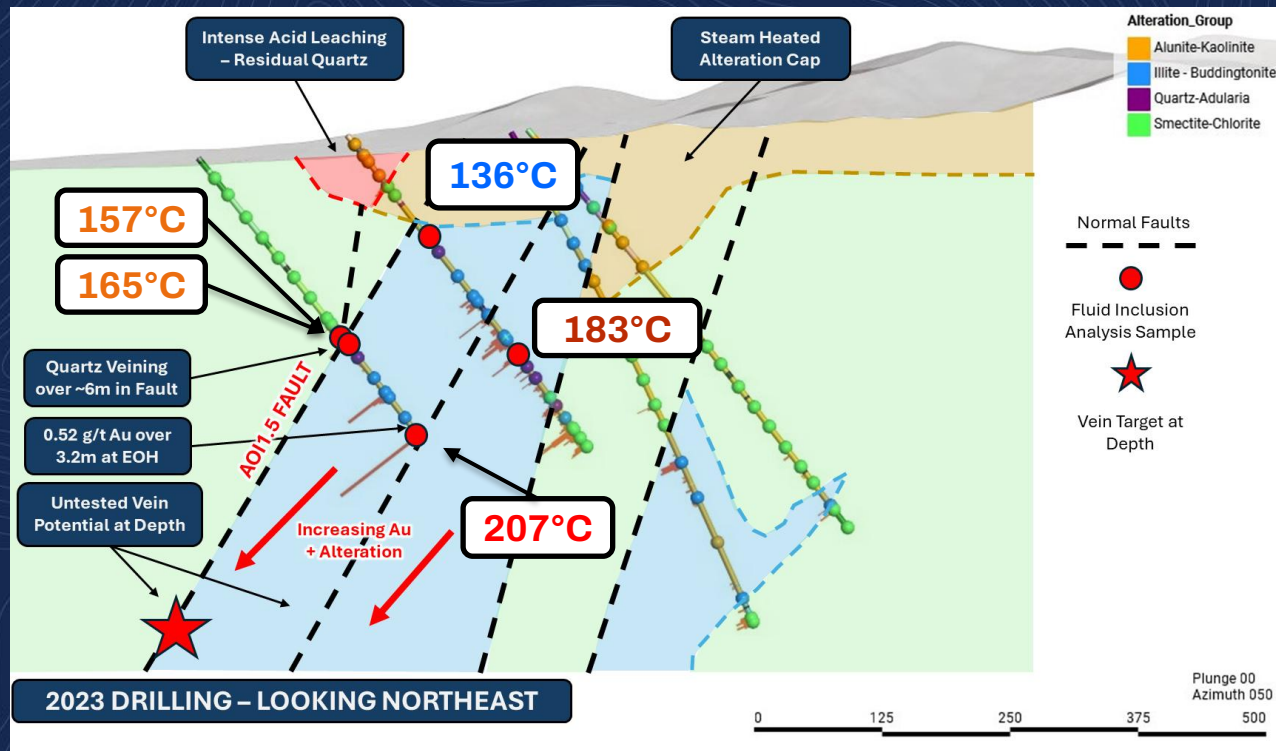
Located in Esmeralda County – 59km West of Tonopah, NV

- Massive ~8km<sup>2</sup> steam heated alteration cell in Walker Lane district
- Staked by Orogen team after they successfully optioned Silicon
- Orogen geologists indicate that Si2 exhibits nearly identical geological features to Silicon

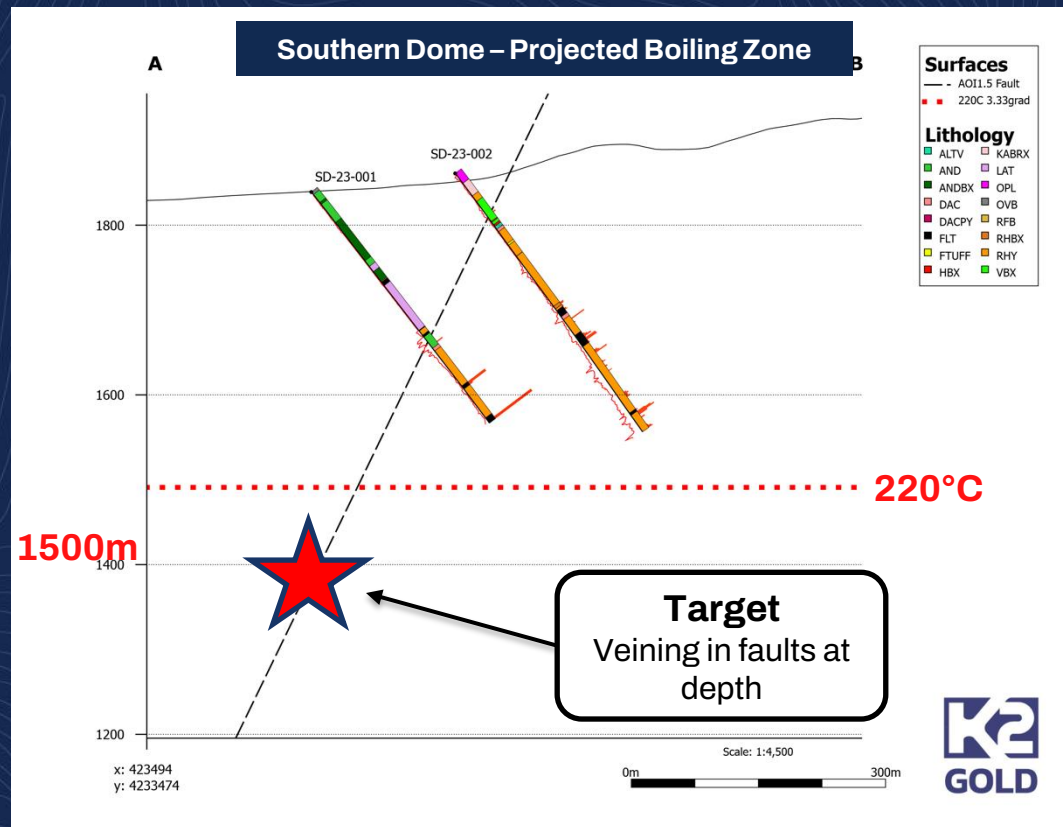




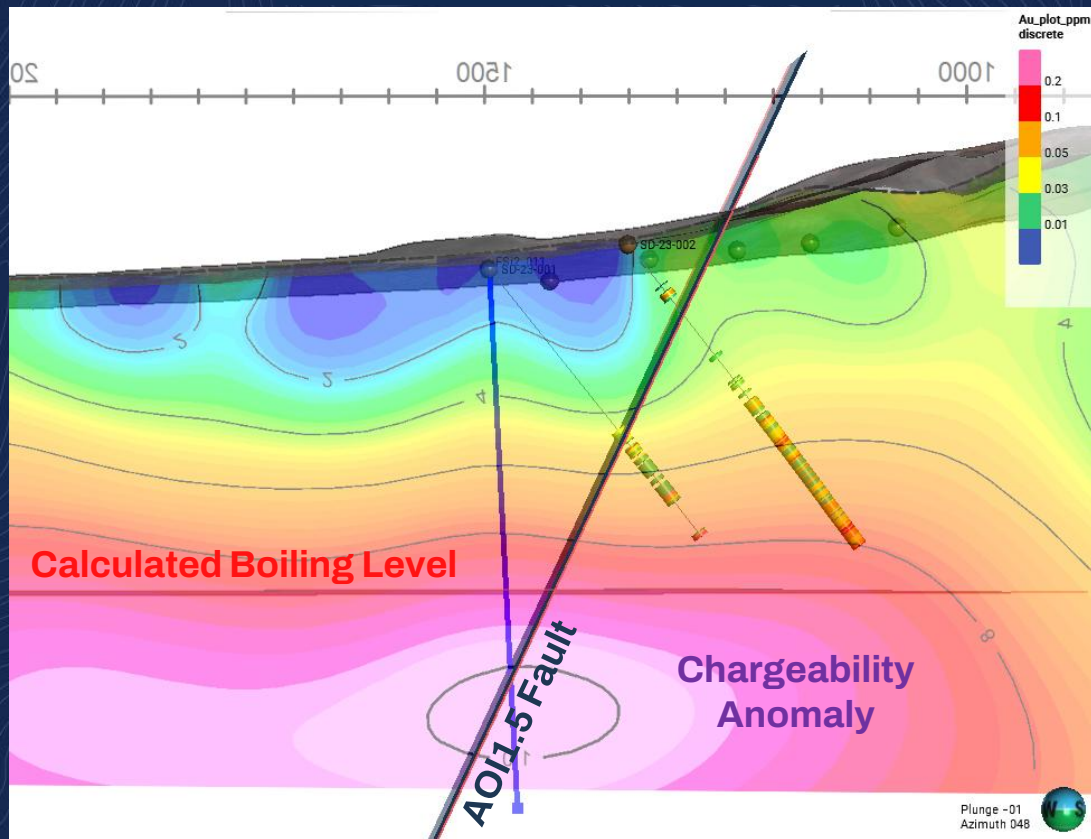
- Hard data shows **increasing temperature with depth**
- 2023 drilling did NOT intersect boiling zone temperatures or textures – too high in system
- Thermal gradient calculated: 2.5m per 1°C
- Can **predict depth of boiling zone**



- Gradient calculations indicate the boiling zone (220°C) is first intersected at ~1500masl
- Drilling did not penetrate this level at main structural zone
- Fully preserved epithermal system = boiling zone ~250-300m below present surface
- Target: boiling zone beneath 1500m in key fault structures



- Example from 2023 drill area
- Drilling reached ~ 1,560m elevation & intersected anomalous gold
- Calculated boiling level is ~ 1,500m elevation
- Boiling level coincides with strong IP chargeability anomaly
- Deeper drilling required



## UPCOMING CATALYSTS

**Phase II** drill program  
is fully funded &  
currently underway.

# Wels – Yukon

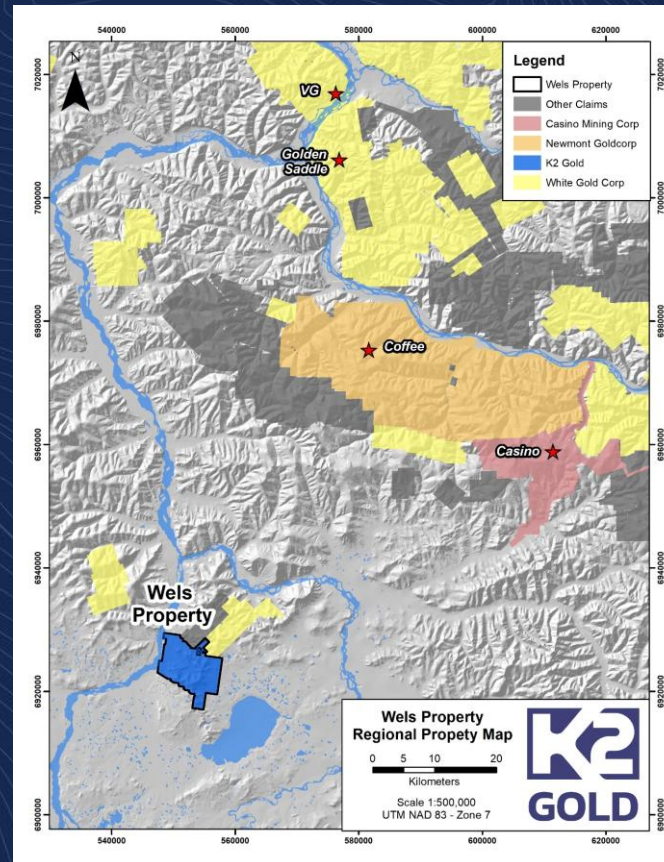
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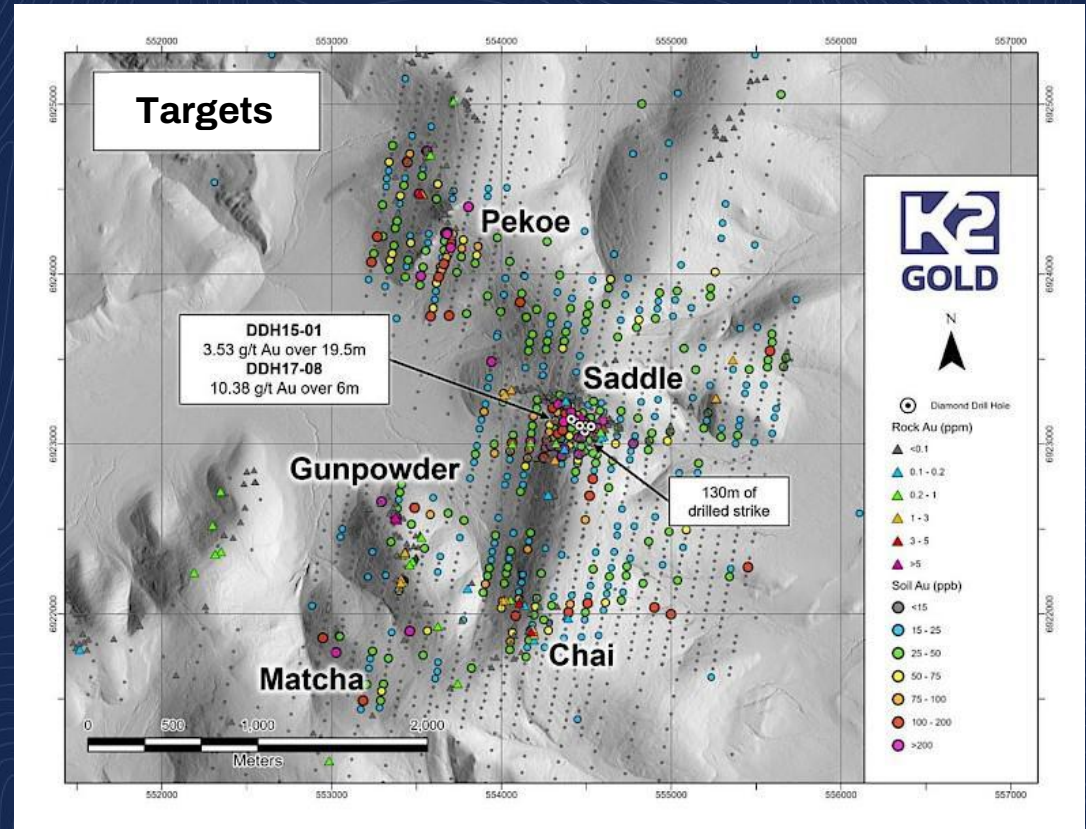
Located in Western Yukon, approximately 60km south of Fuerte Metals' (2.37Moz Au) Coffee deposit.

## Similarities to the Coffee Project

- Near Identical geology - structurally controlled gold mineralization within intrusive rocks
- Multiple trends of mineralization

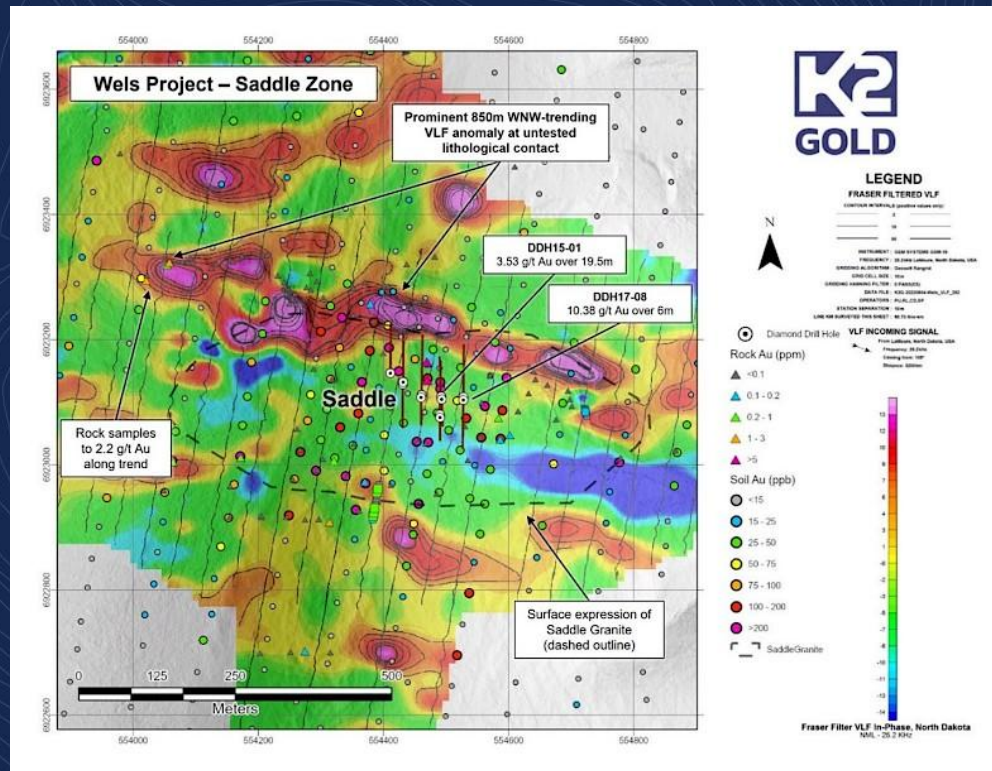


- The Wels Project is one of the best underexplored gold systems within the Tintina Gold Belt, and Yukon.
- High grade gold was drilled in previous campaigns over 3km of strike including:
  - DDH15-01: 3.53 g/t au over 19.5m
  - DDH17-08: 10.38 g/t Au over 6.0m



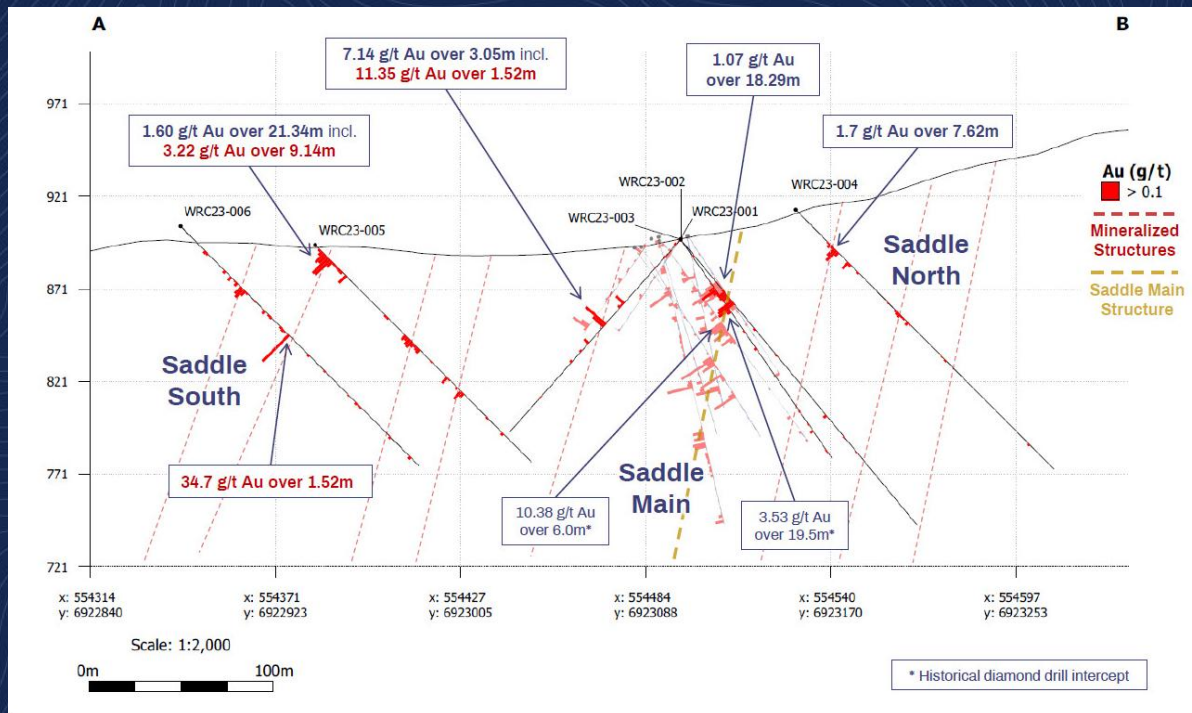


- 2022 Mag-VLF survey identified a prominent untested WNW-trending anomaly coincident with a strong geochemical response
- The anomaly extends for >850m and is coincident with high-grade Au in soil samples
- The anomaly is interpreted to represent a controlling structure which hosts known mineralization at Saddle
- The contact was not intersected by historic drilling and remains fully untested

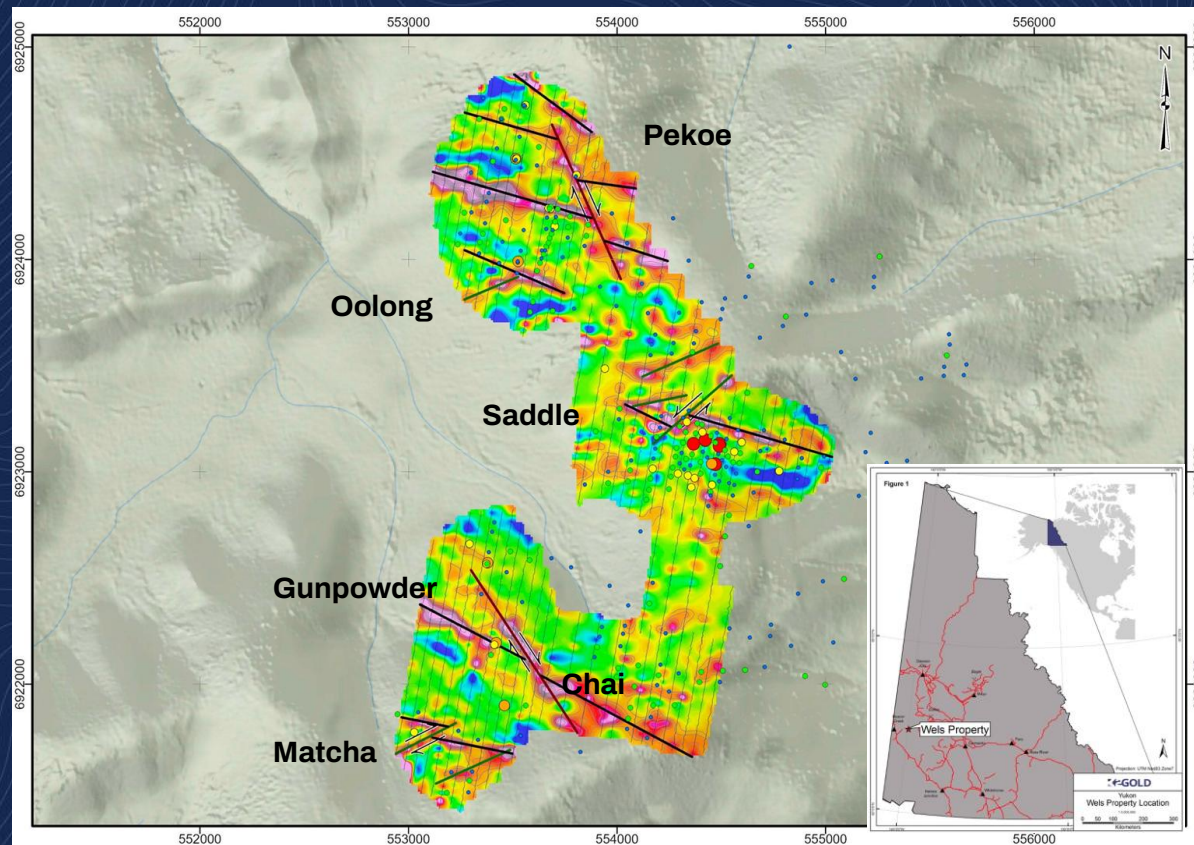




- Previous drilling identified multiple new structures
- First ever drilling of Saddle South target returned high grade gold
- WRC23-006: 34.7 g/t Au over 1.52m
- Corridor now includes >8 mineralized structures



- **Less than 25% of the Wels property has been explored**
- 2023 drill program tested 6 new target areas all holes returned anomalous gold.
- Highest grade drill sample returned to date: **WRC23-006 - 34.7 g/t over 1.52m**





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