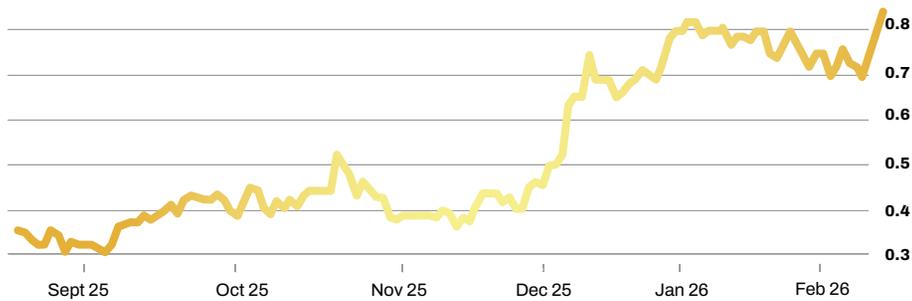


Share Price

As of February 28, 2025



Key Management & Advisors

John Robins	Executive Chairman	Steven Krause	Director
Anthony Margarit P. Geo.	President & CEO	Steve Swatton	Director
Eric Buitenhuis P. Geo.	VP Exploration	Carolyn Clark Loder MLS	Director
Jessica Van Den Akker CPA, CA,	CFO	Chase Taylor-Robins	Director
Joey Wilkins	Exploration Manager	Chris Taylor MSc., P. Geo.	Advisor
Jim Paterson	Director	Jodie Gibson P. Geo.	Advisor

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K2 Gold Corporation

Built for Discovery, Designed for Value

Unlocking Exceptional Potential in U.S. Gold



- Exposure to three large, intact systems
- Multiple targets along multi-kilometre trends
- Clear path from discovery to expansion

Advancing high-grade, oxide-gold systems in premier U.S. & Canadian mining jurisdictions

Disclaimer

Exploration-stage project. No mineral resources or reserves have been defined. Historical results are not indicative of future results.

Forward-Looking Statements

Certain statements contained in this brochure may constitute "forward-looking statements" or "forward-looking information" (collectively, "forward-looking statements") and are made pursuant to the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995 and Canadian securities laws. Forward-looking statements are statements which relate to future events. Such statements include estimates, forecasts and statements with respect to exploration and project development, community consultation, estimated future trends, plans, strategies, objectives and expectations, including with respect to costs, capital requirements, acquisition of additional assets, availability of financing, exploration activities and potential, future operations and expectations regarding permitting and exploration at the K2 Gold projects. Information inferred from the interpretation of sampling and drilling results may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when, and if, a project is developed. In some cases, you can identify forward-looking statements by terminology such as "may", "should", "expects", "plans", "anticipates", "believes", "estimates", "predicts", "will", "potential", "continue" or the negative of these terms or other comparable terminology. All statements and information other than statements of historical fact may be forward-looking statements. These forward-looking statements are based on a number of assumptions, including: the successful completion of planned exploration and sampling within the timelines anticipated; that required financing and permitting will be obtained; general economic conditions; that labor disputes, flooding, ground instability, fire, failure of equipment or processes to operate are as anticipated and other risks of the mining industry will not be encountered; general conditions in the mining industry; title to mineral properties; and no changes in laws, rules and regulations applicable to the Company.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements, or industry results, to differ materially from those anticipated in such forward-looking statements. The Company believes the expectations reflected in such forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof. Some of the risks and other factors which could cause actual results to differ materially from those expressed in the forward-looking statements contained in this presentation include, but are not limited to: the Company is an exploration stage company; competition with other companies with greater financial and human resources and technical facilities; maintaining compliance with governmental regulations and expenses associated with such compliance and community consultations; ability to hire, train, deploy and manage qualified personnel in a timely manner; ability to obtain, amend or renew required government permits; failure to discover new reserves or develop new operations; risks and hazards associated with exploration and mining operations; accessibility and reliability of existing local infrastructure and availability of adequate infrastructures in the future; environmental regulation; ownership of, or control over, the properties on which the Company operates; maintaining existing property rights or obtaining new rights; risks associated with expansion and development of mining properties; inability to access additional capital; problems integrating new acquisitions and other problems with strategic transactions; directors' and officers' conflicts of interest and reliance on key executives; currency exchange rate fluctuations; no dividend payments; no operating history or operating revenues; volatile share and commodity prices; and negative research reports or sampling results, as well as other risks and uncertainties identified in the Company's management's discussion and analysis for the year ended December 31, 2021 available under the Company's

profile on SEDAR at www.sedar.com and in other disclosure documents filed from time to time. Although the Company has attempted to identify important factors that could cause actual results or events to differ materially from those described in the forward-looking statements, you are cautioned that this list is not exhaustive and there may be other factors that the Company has not identified. Furthermore, the Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change except as otherwise required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking statements.

Eric Buitenhuis, MSc, P. Geo., Vice President Exploration of K2 Gold and a Qualified Person under National Instrument 43-101, has reviewed and approved the scientific and technical information in this presentation.

DISCOVERY
GROUP

EXPLORE • DISCOVER • DEVELOP

TSX-V: **KTO** OTCQB: **KTGDF** FSE: **23K**

Discovery-focused exploration in California, Nevada and the Yukon

K2 Gold Corp. is a discovery-stage gold exploration company focused on advancing high-quality, drill-ready gold and polymetallic systems in politically stable, mining-friendly jurisdictions, and building value through:

- Systematic, science-driven exploration
- Prioritizing work at high-grade, near-surface targets
- Strong jurisdictional advantages
- Disciplined capital allocation
- Experienced technical and capital markets team

Flagship Project: Mojave

California

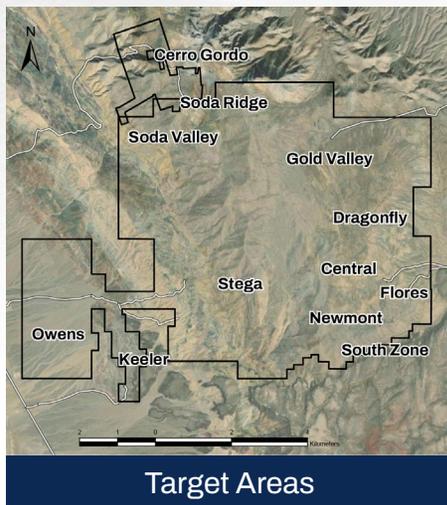
Located in **Inyo County, CA** - Mojave is a large-scale, high-grade oxide gold system with significant copper, silver, lead, zinc potential.

Key attributes:

- Extensive surface expression of gold and copper mineralization
- Multiple high-priority target areas across multi-km trends
- Near-surface, oxide-style gold with excellent exploration upside

Exploration highlights:

- High-grade drilling, and rock samples demonstrating strong mineral endowment
- Well-defined structural corridors controlling mineralization
- Multiple untested drill targets



Mojave offers exposure to a large, underexplored gold system in California - a jurisdiction with limited modern discoveries but exceptional geological potential.

Emerging Project: Si2

Nevada

Located in the **Walker Lane Trend, NV** - one of North America's most prolific gold belts.

- Classic low-sulphidation epithermal system
- Strong alteration footprint
- Multiple drill-ready targets
- Compelling analogue to major Nevada discoveries
- Phase II drill program planned on priority structures – January 2026

Si2 provides K2 with a second "shot on goal" in a world-class mining district.

Emerging Project: Wels

Yukon

Located within the prolific **Tintina Gold Belt, YK** - 60 km south of Fuerte Metals' 3 Moz Au Coffee gold deposit (discovered by K2's predecessor Kaminak Gold).

- **Large land position** of ~7,200 ha containing 351 contiguous quartz claims
- **Structurally controlled gold similar to major deposits** in region, with mineralization across multiple rock types (granitic intrusives, gabbro and metasediments)
- Historic drilling and field programs returned **significant high-grade gold intervals and identified multiple target zones**, providing **extensive exploration upside** of ~ 80% of property unexplored
- Lies within a **well-recognized orogenic gold district**, with geological similarities to the Coffee and Golden Saddle discoveries

Wels provides exposure to a large, structurally complex gold system with significant expansion potential, underpinning its broader North American exploration portfolio.

Strategic Value for Investors:

- **Discovery leverage:** Three high-quality gold projects
- **Jurisdiction:** U.S. & Canada focused assets in mining-friendly states and territories
- **Scale:** Kilometre-scale trends with multiple targets
- **Optionality:** California + Nevada + Yukon exposure
- **Team:** Proven exploration and capital markets experience
- **Catalysts:** +\$30M treasury fully funded exploration programs at Si2 and Mojave throughout 2026