

Share Price

As of January 31, 2025



Key Management & Advisors

John Robins	Executive Chairman	Steven Krause	Director
Anthony Margarit P. Geo.	President & CEO	Steve Swatton	Director
Eric Buitenhuis P. Geo.	VP Exploration	Carolyn Clark Loder MLS	Director
Jessica Van Den Akker CPA, CA,	CFO	Chase Taylor-Robins	Director
Joey Wilkins	Exploration Manager	Chris Taylor MSc., P. Geo.	Advisor
Jim Paterson	Director	Jodie Gibson P. Geo.	Advisor

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K2 Gold Corporation

Built for Discovery, Designed for Value

Unlocking Exceptional Potential in U.S. Gold



- Exposure to three large, intact systems
- Multiple targets along multi-kilometre trends
- Clear path from discovery to expansion

Advancing high-grade, oxide-gold systems in premier U.S. & Canadian mining jurisdictions

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profile on SEDAR at www.sedar.com and in other disclosure documents filed from time to time. Although the Company has attempted to identify important factors that could cause actual results or events to differ materially from those described in the forward-looking statements, you are cautioned that this list is not exhaustive and there may be other factors that the Company has not identified. Furthermore, the Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change except as otherwise required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking statements.

Eric Buitenhuis, MSc, P. Geo., Vice President Exploration of K2 Gold and a Qualified Person under National Instrument 43-101, has reviewed and approved the scientific and technical information in this presentation.

TSX-V: **KTO** OTCQB: **KTGDF** FSE: **23K**

Discovery-focused exploration in California, Nevada and the Yukon

K2 Gold Corp. is a discovery-stage gold exploration company focused on advancing high-quality, drill-ready gold and polymetallic systems in politically stable, mining-friendly jurisdictions, and building value through:

- Systematic, science-driven exploration
- Prioritizing work at high-grade, near-surface targets
- Strong jurisdictional advantages
- Disciplined capital allocation
- Experienced technical and capital markets team

Flagship Project: Mojave

California

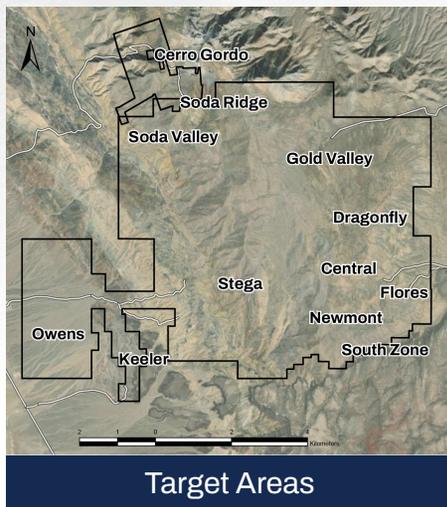
Located in **Inyo County, CA** - Mojave is a large-scale, high-grade oxide gold system with significant copper, silver, lead, zinc potential.

Key attributes:

- Extensive surface expression of gold and copper mineralization
- Multiple high-priority target areas across multi-km trends
- Near-surface, oxide-style gold with excellent exploration upside

Exploration highlights:

- High-grade drilling, and rock samples demonstrating strong mineral endowment
- Well-defined structural corridors controlling mineralization
- Multiple untested drill targets



Mojave offers exposure to a large, underexplored gold system in California - a jurisdiction with limited modern discoveries but exceptional geological potential.

Emerging Project: Si2

Nevada

Located in the **Walker Lane Trend, NV** - one of North America's most prolific gold belts.

- Classic low-sulphidation epithermal system
- Strong alteration footprint
- Multiple drill-ready targets
- Compelling analogue to major Nevada discoveries
- Phase II drill program planned on priority structures – January 2026

Si2 provides K2 with a second "shot on goal" in a world-class mining district.

Emerging Project: Wels

Yukon

Located within the prolific **Tintina Gold Belt, YK** - 60 km south of Fuerte Metals' 3 Moz Au Coffee gold deposit (discovered by K2's predecessor Kaminak Gold).

- **Large land position** of ~7,200 ha containing 351 contiguous quartz claims
- **Structurally controlled gold similar to major deposits** in region, with mineralization across multiple rock types (granitic intrusives, gabbro and metasediments)
- Historic drilling and field programs returned **significant high-grade gold intervals and identified multiple target zones**, providing **extensive exploration upside** of ~ 80% of property unexplored
- Lies within a **well-recognized orogenic gold district**, with geological similarities to the Coffee and Golden Saddle discoveries

Wels provides exposure to a large, structurally complex gold system with significant expansion potential, underpinning its broader North American exploration portfolio.

Strategic Value for Investors:

- **Discovery leverage:** Three high-quality gold projects
- **Jurisdiction:** U.S. & Canada focused assets in mining-friendly states and territories
- **Scale:** Kilometre-scale trends with multiple targets
- **Optionality:** California + Nevada + Yukon exposure
- **Team:** Proven exploration and capital markets experience
- **Catalysts:** +\$30M treasury fully funded exploration programs at Si2 and Mojave throughout 2026.