

Capital Structure

150,903,491

Shares Issued & Outstanding

55,840,248

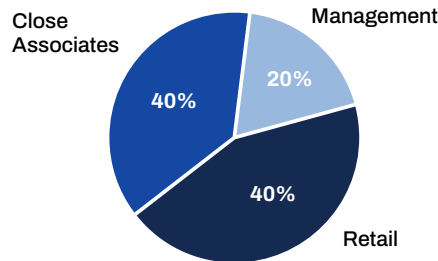
Warrants Issued
& Outstanding

6,970,000

Options Issued
& Outstanding

As of July 31st, 2025

Share Ownership



Key Management & Advisors

John Robins	Executive Chairman	Steve Swatton	Director
Anthony Margarit P. Geo.	President & CEO	Carolyn Clark Loder MLS	Director
Eric Buitenhuis P. Geo.	VP Exploration	Chase Taylor-Robins	Director
Robert Scott CPA, CA, CFA	CFO	Chris Taylor MSc., P. Geo.	Advisor
Jim Paterson	Director	Rita Bennett	Advisor
Steven Krause	Director	Jodie Gibson P. Geo.	Advisor

Investor Inquiries

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Forward-Looking Statements

Certain statements contained in this brochure may constitute "forward-looking statements" or "forward-looking information" (collectively, "forward-looking statements") and are made pursuant to the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995 and Canadian securities laws. Forward-looking statements are statements which relate to future events. Such statements include estimates, forecasts and statements with respect to exploration and project development, community consultation, estimated future trends, plans, strategies, objectives and expectations, including with respect to costs, capital requirements, acquisition of additional assets, availability of financing, exploration activities and potential, future operations and expectations regarding permitting and exploration at the K2 Gold projects. Information inferred from the interpretation of sampling and drilling results may also be deemed to be forward-looking statements, as it constitutes a prediction of what might be found to be present when, and if a project is developed. In some cases, you can identify forward-looking statements by terminology such as "may", "should", "expects", "plans", "anticipates", "believes", "estimates", "predicts", "will", "potential", "continue" or the negative of these terms or other comparable terminology. All statements and information other than statements of historical fact may be forward-looking statements. These forward-looking statements are based on a number of assumptions, including: the successful completion of planned exploration and sampling within the timelines anticipated; that required financing and permitting will be obtained; general economic conditions; that labor disputes, flooding, ground instability, fire, failure of equipment or processes to operate are as anticipated and other risks of the mining industry will not be encountered; general conditions in the mining industry; title to mineral properties; and no changes in laws, rules and regulations applicable to the Company.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements, or industry results, to differ materially from those anticipated in such forward-looking statements. The Company believes the expectations reflected in such forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof. Some of the risks and other factors which could cause actual results to differ materially from those expressed in the forward-looking statements contained in this presentation include, but are not limited to: the Company is an exploration stage company; competition with other companies with greater financial and human resources and technical facilities; maintaining compliance with governmental regulations and expenses associated with such compliance and community consultations; ability to hire, train, deploy and manage qualified personnel in a timely manner; ability to obtain, amend or renew required government permits; failure to discover new reserves or develop new operations; risks and hazards associated with exploration and mining operations; accessibility and reliability of existing local infrastructure and availability of adequate infrastructures in the future; environmental regulation; ownership of, or control over, the properties on which the Company operates; maintaining existing property rights or obtaining new rights; risks associated with expansion and development of mining properties; inability to access additional capital; problems integrating new acquisitions and other problems with strategic transactions; directors' and officers' conflicts of interest and reliance on key executives; currency exchange rate fluctuations; no dividend payments; no operating history or operating revenues; volatile share and commodity prices; and negative research reports or sampling results, as well as other risks and uncertainties identified in the Company's management's discussion and analysis for the year ended December 31, 2021 available under the Company's

profile on SEDAR at www.sedar.com and in other disclosure documents filed from time to time. Although the Company has attempted to identify important factors that could cause actual results or events to differ materially from those described in the forward-looking statements, you are cautioned that this list is not exhaustive and there may be other factors that the Company has not identified. Furthermore, the Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking statements.

Eric Buitenhuis, MSc, P. Geo., Vice President Exploration of K2 Gold and a Qualified Person under National Instrument 43-101, has reviewed and approved the scientific and technical information in this presentation.

DISCOVERY
GROUP

EXPLORE • DISCOVER • DEVELOP



Experienced team with a successful track record in exploration and discovery

Two projects located in the Southwest USA

Mojave Project

- Demonstrates Tier I deposit characteristics:

High Grade Gold: 2024 Outcrop sample: 208g/t Au

- Large land package which demonstrates potential to host multiple deposits and commodities:

5 Gold target areas
4 Copper Target Areas
4 Silver, Lead, Zinc Target Areas

Si2 Project

- The project was initially staked by the same group that identified a new style of target for gold deposits in the Walker Lane - the Silicon Project to AngloGold Ashanti using the same proprietary techniques.
- Technical work currently underway to vector towards stronger mineralization and the roots of the system.
- As a first mover exploring these new targets K2 has positioned themselves ahead of competitors chasing similar targets in the region.

TSX-V: KTO OTCQB: KTGDF FSE: 23K

Project Highlights

Mojave Project

California

- One of the best oxide gold intersections in the SW US in the past decade:
86.9m of 4.0 g/t Au from surface
- Host to multiple “tier one” near surface, oxide gold targets in 5 distinct areas over a 5km trend
- Road accessible from nearby town of Lone Pine
- Exceptional land position – 5830 ha
- High-grade sediment-hosted gold
- Significant potential to host copper mineralization on western half of the property
- Phase II drill program will test:
30 drill locations for total of up to 120 holes
- Program designed to define the 1st modern 43-101 compliant resource on property
- Permit process progressing favorably for Phase II drill program

Wels Project

Yukon

- Located in SW Yukon, 60km south of Newmont's Coffee project
- Drill campaigns in 2015, 2017 and 2023 identified structurally controlled gold mineralization:
 - DDH15-01: 3.53 g/t Au over 19.50m
 - DDH17-06: 2.37 g/t Au over 28.50m
 - WRC23-006: 34.7 g/t Au over 1.52m
- Open along strike to NW and SE

Si2 Project

Nevada

- Shares many similarities with the Silicon project, and was generated by the same project generator, using the identical methods used to identify Silicon
- Located in Esmeralda County, NV, 40km west of Tonopah
- Road accessible project, 118 claims on BLM land
- Favourable jurisdiction for mining and permitting
- Project consists of a massive, steam-heated alteration cell
- 2023 drill program confirmed project is host to a gold bearing epithermal system